

CITY OF DESOTO TEXAS

2017 CONSOLIDATED ANNUAL PERFORMANCE REPORT

Draft for 14 Day Comment - Program Year October 1, 2017 – September 30, 2018



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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

During the 201 – 2018 Program Year, the City of Desoto provided program funding to support public services and funding for infrastructure improvements benefiting Low – Moderate income persons. Transportation Assistance Program / Public Services - As part of the 2017 – 2018 Community Development Block Grant (CDBG) Annual Plan programs, the City of DeSoto, Texas funded a Transportation Assistance Program. The program is designed to provide monthly subsidy utilizing fare cards to qualified applicants to pay for transportation with local taxi company Yellow Cab. The program pays for participants' transportation to essential services such as travel to doctor's offices, pharmacy, grocery stores, hospital. Travel must originate or terminate in the City of Desoto and is limited to locations within the City of DeSoto, Ellis and Dallas County. Participation is limited to low-moderate income individuals (LMI 80%), including LMI eligible individuals, elderly persons 65 years and older, and persons with disabilities. Eligible participation is income restricted to HUD Guidelines for 80% Low-Moderate Income Persons. Transportation Assistance Program was initiated January 1, 2018. As of September 30, 2018, a total of 40 participants were served. Of those served, 100% LMI 80% or Below, 100% Seniors and/or Disabled Persons, 38 Black and 2 White. Total expenditures paid to Yellow Cab January 1, 2018 – September 30, 2018 \$34,200.

Alley Reconstruction Projects / Public Facilities and Infrastructure - The Public Facilities & Improvements Project underway in Program Year 2017 – 2018 include the 2016 – 2017 funded Stoney Creek Alley Project and 2017 – 2018 funded Misty Glen/Ray Andra Alley Projects. No funds were expended during 2017 – 2018 Program Year. The City received competitive bids for both projects with Bid Open 9/25/18. Desoto City Council Awarded the projects on 10/16/18. Environmental Clearance was completed Sept 2018. Complete Contract Execution is scheduled for the end of November 2018. Construction Start is scheduled for January 2019 with an estimated construction completion by March 2019.

The City completed its' final year of Code Enforcement during Program Year 2016 – 2017, therefore there are no accomplishments to report for this years CAPER 2017 – 2018.

The City routinely spends 100% of its CDBG funds on activities benefiting low income individuals and families, activities which include not only those listed, but also Fair Housing activities and technical assistance and training.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing Opportunities	Affordable Housing	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit						
Economic Development	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	0	0				
	Fair Housing	CDBG: \$	Other	Other	0	0				
Homeless Activities	Homeless	CDBG: \$	Homelessness Prevention	Persons Assisted	0	0				
Program Administration	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$53,204	Other	Other	2	2	100.00%	1	1	100.00%
Public Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				

Public Improvements/Infrastructure	Non-Housing Community Development	CDBG: \$164,000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	250	250		250	0	0.00%
Public Service Programs	Non-Homeless Special Needs	CDBG: \$38,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		50	40	80.0%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Investments were allocated according to responses to programmatic opportunities and client response to funding availability. Infrastructure and code enforcement programs were targeted to the CDBG Eligible Areas .

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	2
Black or African American	38
Asian	0
American Indian or American Native	0
Native Hawaiian or Other Pacific Islander	0
Total	40
Hispanic	0
Not Hispanic	40

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The funded alleyway improvement activities met low-mod area criteria. No individual demographic information was collected or provided. Overall, the City of DeSoto is 68.9 percent African-American according to the 2013 ACS. The White population constitutes 26.4 percent of the population so that other racial groups comprise only 4.7 percent of the population.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	255,204	86,461.94
HOME	HOME		
HOPWA	HOPWA		
ESG	ESG		
Other	Other		

Table 3 - Resources Made Available

Narrative

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	15%	100%	Benefits LMC residents
Low-mod areas	85%	100%	Low and moderate income areas

Table 4 – Identify the geographic distribution and location of investments

Narrative

33 (%) of the CDBG funds received were expended during this reporting period. All expenditures were in compliance with the City's Annual Plan. The remaining funds are designated for Alley Reconstruction Projects that are scheduled to be complete and funds expended by March 31, 2019.

The low/mod areas of the City, in general, are characterized by older housing, and aging infrastructure. Funds were targeted for Alley Reconstruction Projects to improve access and service delivery to homes. The City leveraged the CDBG funding for the alley reconstruction projects with funding provided by the General Fund. One hundred percent (100%) of the allocated/expended CDBG funds were used in low-mod census tracts.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City had no match requirement. CDBG funding leverages City funding designated to complete the Alley Reconstruction Infrastructure Project with General Funds provided for a portion of the total alley reconstruction projects.

The city uses all available funds and partners with private for profit companies, and other state and local entities to meet the needs of the community and its citizens.

The City does not receive HOME funds and does not “calculate” match when considering projects and activities to fund. It does seek partnerships and funding opportunities to stretch federal grant dollars to achieve maximum benefit for its low and moderate income residents.

The City anticipates leveraging City General Funds for a portion of the cost for the 2016 – 2017 and 2017 – 2018 Alley projects projected to be completed by March 2019.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	0

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	0	0
Number of households supported through Acquisition of Existing Units	0	0
Total	0	0

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City of DeSoto undertook no affordable housing activities this reporting period.

Discuss how these outcomes will impact future annual action plans.

N/A

The City of DeSoto undertook no affordable housing activities this reporting period.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	0	0
Low-income	0	0
Moderate-income	0	0
Total	0	0

Table 7 – Number of Households Served

Narrative Information

N/A

The City of DeSoto undertook no affordable housing activities this reporting period.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)
Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of DeSoto is a participant in the Continuum of Care in the Dallas area, and is committed to directly participating in planning and programs and funded activities. During the 2017 – 2018 Program Year, the City continued its' involvement in CoC activities. The City of DeSoto supports the data collection and participates in the programs and activities sponsored by the Dallas County CoC and the Metro Dallas Homeless Alliance aimed at reducing poverty and addressing the needs of persons in poverty and those in need of homeless services and support. DeSoto participated in the monthly meeting with the CoC and MDHA to discuss policy and support the collection of data for those persons in need of and receiving services. City of DeSoto participated in the January 2018 Point in Time (PIT) Homeless Count sponsored by Metro Dallas Homeless Alliance in conjunction with the Dallas County CoC.

City of DeSoto coordinated with shelters and service providers to receive survey data for homeless persons in shelters in Dallas County or accessing services on the PIT night, identifying themselves as living or having lived in DeSoto. The City of DeSoto Assistant City Manager and staff participated in meetings in 2017 - 2018 with the Dallas Metro Homeless Alliance to discuss how the City of DeSoto might participate in the PIT Count resulting in the City's participation in the scheduled count for January 2018. The City of DeSoto focused on performing the PIT in the City of DeSoto. Based on data collected during the PIT for homeless persons in DeSoto and identification of homeless persons in Dallas County shelters whose homeless origin began in DeSoto, City personnel identified service providers and will make referrals of homeless persons to those services.

As noted, there currently is no service delivery system as such for these populations. The City and local organizations rely upon services provided by other area organizations.

Addressing the emergency shelter and transitional housing needs of homeless persons

DeSoto did not provide federal funding for shelter activities. Local organizations address these needs through alternative funding. The City does not provide entitlement funding for homeless shelters. However, shelter needs are supported by local organizations and resources that address homeless shelters, supportive housing, halfway housing, transitional housing, day shelters, low income housing and drug and alcohol treatment.

Neighboring agencies such as: Living Word, Bridges Safehouse, Inc., The B&W House, Promise House and Homeward Bound and others provide homeless services and addresses emergency shelter and

transitional housing needs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

No funding was proposed in the Annual Plan to address homeless prevention but the City continues to partner with local service providers through the Continuum of Care Coalition and Metro Dallas Homeless Alliance.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

No funding was proposed in the Annual Plan to address homeless prevention but the City continues to partner with local service providers through the Continuum of Care Coalition and Metro Dallas Homeless Alliance.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

DeSoto does not have any public housing units, though the City has three assisted affordable rental communities in the City: Primrose Park At Rolling Hills with 250 units, the Wintergreen Senior Apartments with 180 units, and Texas Kirnwood Apartments with 198 units. Financed with Low Income

Housing Tax Credits, some units include some form of rental assistance to make rent more affordable for very low income families.

This housing is intended for low- and moderate-income households, based upon HUD's income limits calculations for the Dallas County, Texas Metropolitan Statistical Area.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

There is no public housing within the City of DeSoto.

Actions taken to provide assistance to troubled PHAs

There is no public housing within the City of DeSoto.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City will encourage efforts to develop affordable housing projects using incentives and tax credit programs when available. These efforts will be limited because of the amount of funds available and the many competing needs.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City continues to research new funding sources for programs to address underserved needs. Funding limitations is a major obstacle to providing the services needed to focus on the remaining and growing issues that prevent families from breaking the cycle of poverty.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The city did not undertake any housing activities during this reporting period. The City has approximately 5,174 housing units with the presence of lead-based paint in them, but it should be noted that the bulk of these units were constructed after 1960 and have the lowest possibility of lead-based paint. Overall the lead hazard in DeSoto appears to be less acute than in older, often highly urbanized communities.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City partnered with the COC Coalition to reduce the number of poverty-level families through the development of programs and services needed to assist those families with education, job opportunities and life skills training.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City has developed relationships and contacts with a number of service providers, not-for-profit organizations, housing developers and lenders, and agencies at the state, regional and local levels. The Administration Department understands its role in the delivery system and will work to develop and formalize an organized and effective delivery system including as many of the entities responsible for program delivery as possible.

RESPONSIBLE ENTITY	ENTITY TYPE	ROLE	GEOGRAPHIC AREA SERVED
DESOTO ISD	GOV	PS	OTHER

CITY ENGINEERING	GOV	PS	OTHER
CITY CODE ENF	GOV	OWNERSHIP,RENTAL,PH	OTHER
DESOTO HFC	GOV	OWNERSHIP	OTHER

Table 8 - INSTITUTIONAL STRUCTURE

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City has developed relationships and contacts with a number of service providers, not-for-profit organizations, housing developers and lenders, and agencies at the state, regional and local levels. The Administration Department understands its role in the delivery system and will work to develop and formalize an organized and effective delivery system including as many of the entities responsible for program delivery as possible.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City's infrastructure improvements help to address barriers to decent affordable housing by creating more inviting communities that are affordable too low to moderate income families. The Alley reconstruction projects improve assessibility for accessing the home and provids improved access to the home and property for private service vehicles and city services vehichels.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City of DeSoto continued its use of monitoring standards and procedures. The City has developed its own set of Program Policies and Procedures and Project and Program Monitoring Procedures. The following description outlines the policies, standards and procedures that the City will employ to ensure compliance with program requirements.

The Administration Department views its monitoring responsibilities as an ongoing process, involving continuing communication, evaluation, and follow-up. The process involves frequent telephone contacts, written communications, the analyses of reports, audits, and periodic meetings with the agencies and city departments responsible for entitlement funded programs. The Department's staff will stay informed concerning compliance with program requirements and the extent to which technical assistance is needed. To execute its monitoring program the Administration Department will develop and implement monitoring procedures to ensure that recipients and sub-recipients of HUD funds are in compliance with Federal regulations and program guidelines.

The overriding goal of monitoring is to identify deficiencies and promote corrections in order to improve and reinforce performance. Deficiencies are corrected through discussion, negotiation, or technical assistance. The three stages utilized for addressing problem areas are early identification of problems, intervention for more serious or persistent problems, and sanctions.

Overview

Non-profit organizations that receive CDBG funds will be required to submit monthly financial and performance reports prior to reimbursement of expenditures. These reports will provide sufficient information to document compliance with timely expenditures and performance objectives.

Performance objectives and outcomes will be required of all nonprofits receiving funding and will be incorporated in the contract agreement with the City. Monthly reports will allow for monthly "desk monitoring" throughout the program year. The Administration Department will review these reports on a monthly basis.

If developed in DeSoto, Community Housing Development Organizations (CHDOs) will submit monthly performance and matching reports to the department to ensure ongoing compliance and goal accomplishments. These organizations will be subject to annual CHDO certification and annual monitoring when new projects begin, or when deemed necessary through a risk assessment.

City staff will provide technical assistance to social service and housing organizations that receive

Federal funds either by phone, email, or on-site visits whenever a change in program staff or other operational concerns develop.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City considers the involvement of its low- and moderate-income residents to be essential to the development of its CAPER.

A publicized public hearing will be held on December 4, 2018 as part of a concerted effort to obtain as much public input as possible in the preparation of the CAPER. The City scheduled 14 Day Review Period is scheduled for November 16 thru November 30, 2018. The Comment Period and City Council Public Hearing was advertised in the local newspaper and on the City Website. The input received at these meetings helped identify specific community needs and priorities, which were considered in the development of the City's goals and programs.

The City ensures that all Public Hearings are held at times and locations convenient to potential and actual beneficiaries and with accommodations for persons with disabilities. Upon request, in advance of the meeting, the City will attempt to make accommodations for those individuals in need of special assistance.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There were no changes in the City's program objectives. The City will continue to assess and monitor the needs of the community and make the appropriate changes.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-45 - CDBG 91.520(c)

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